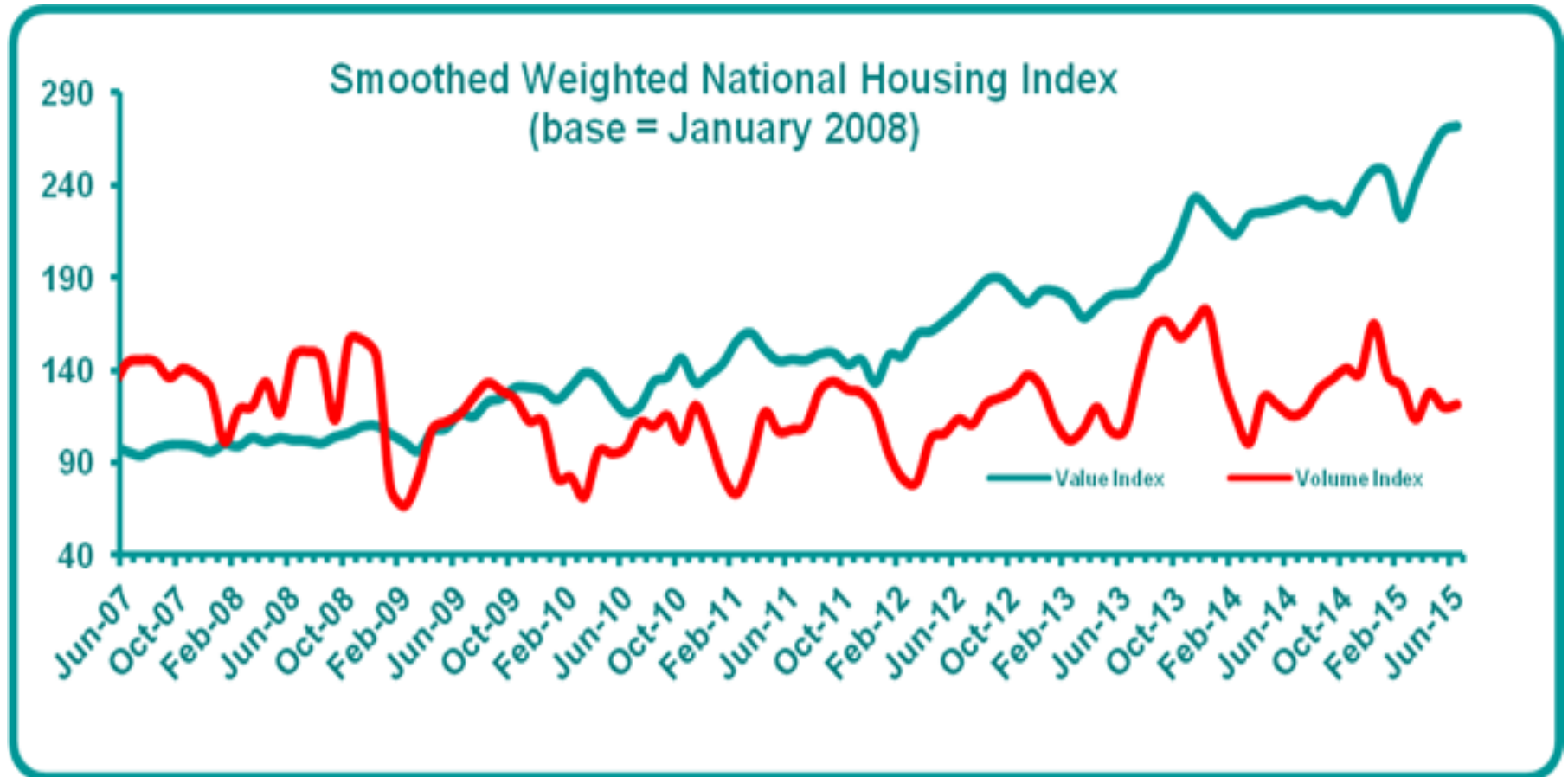




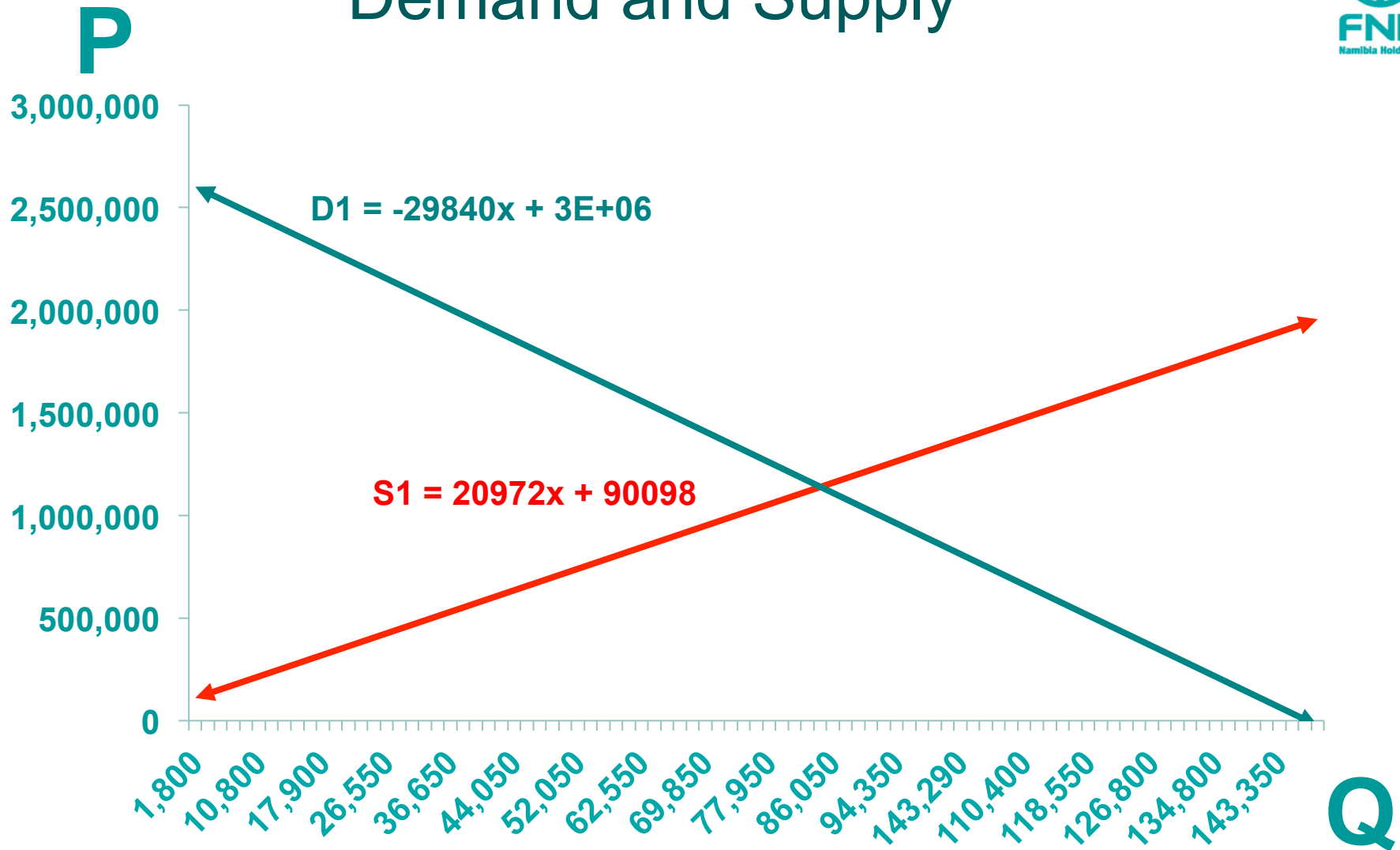
# Namibia Housing Market

## Presentation on 20 October 2015

# FNB House Price Index

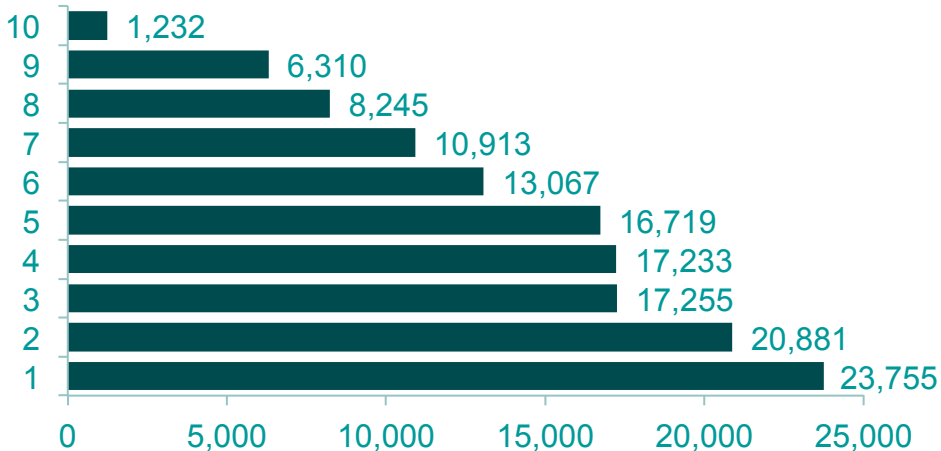


# Demand and Supply

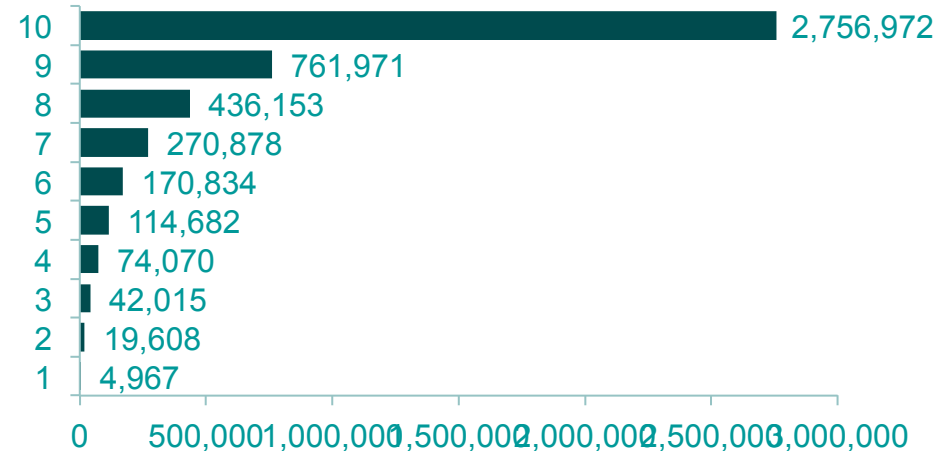


# Housing Backlog

## Backlog



## Affordability



## N\$35bn Backlog



# Key challenges

- Funding social housing backlog
  - Low household incomes
  - GRN funding shortages
- Weak/Skewed land delivery
- High costs
  - Servicing land
  - Construction
- Ineffective LA
- Insufficient bulk services

# The way forward

- Incentivise LA to service land
  - GRN to Recapitalise LA
  - Redistributive property taxes
- Increased competition amongst LA
- Inclusive housing schemes
- Streamline land delivery process
- Housing bond issuance
  - Good governance
  - Fairness
  - Accountability
  - Transparency
  - Efficiency
- Alternative building technologies
- Renewable energy

# Demand and Supply

