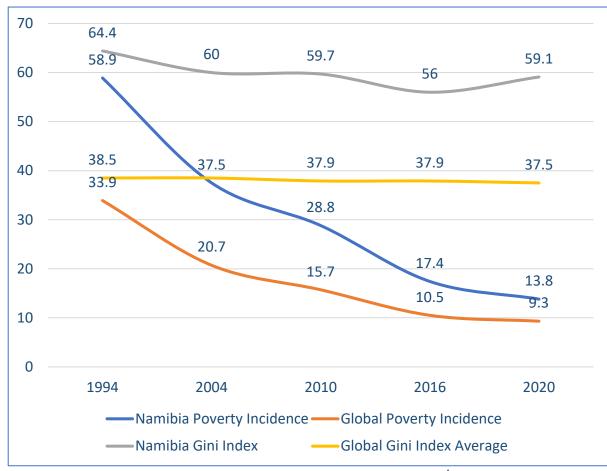
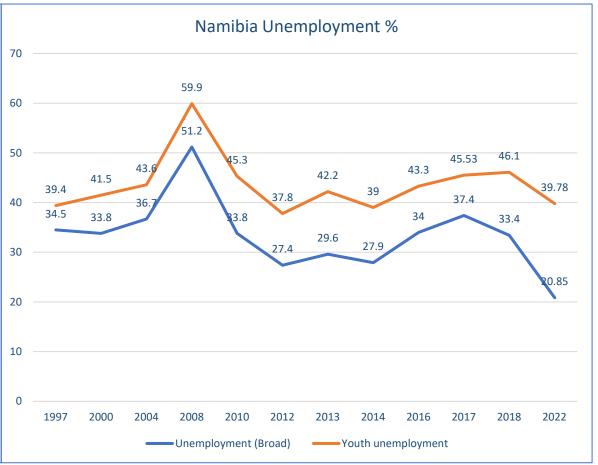


Namibia Context





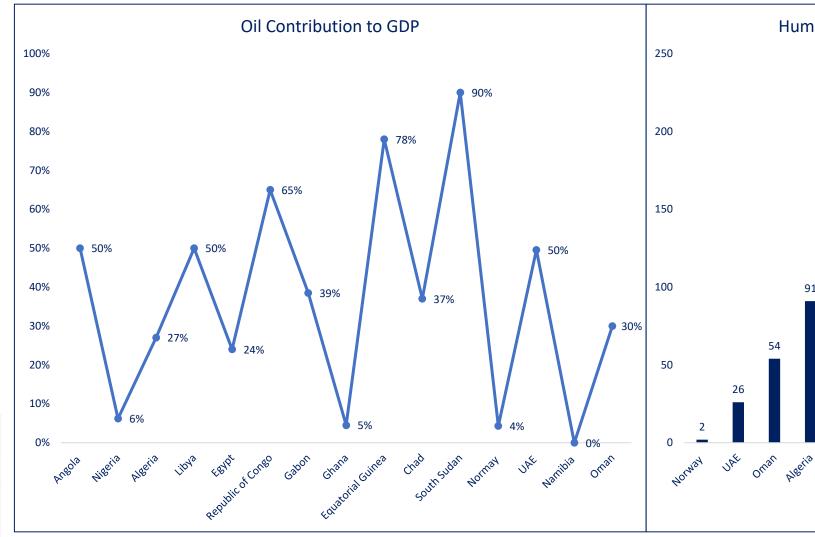


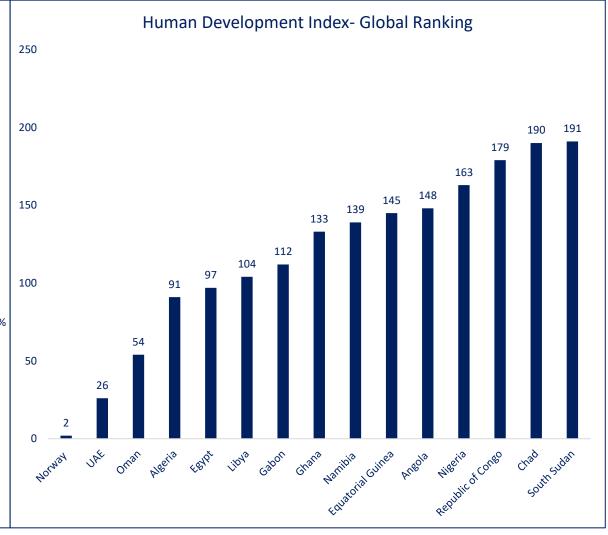
Source: NSA / World Bank

Source: NSA







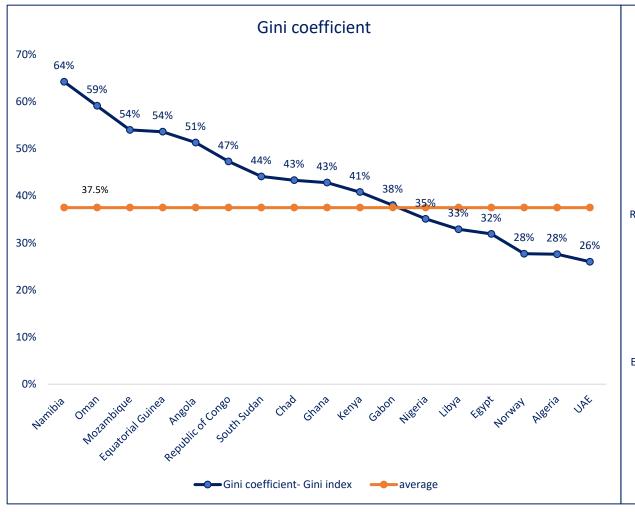


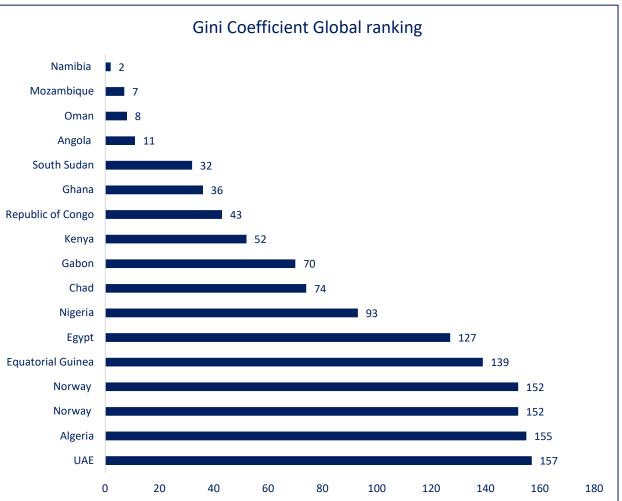
Source: International Trade Administration

Source: United Nations Development Programme









Source: World Bank



Typical Oil & Gas Value Chain



Exploration & Production

Transportation

Refining

Distribution

Retail & Marketing

Seismic

Drilling

Input Goods & Services

Offshore platforms

Air

Vessel / Tankers

Pipeline

Storage

Refining

Technology

Storage

Export / Import

Road transport

Pretro-chemical Products

Wholesale products

Retail products



Typical Input Goods & Services into the Oil & Gas sector



Sampling	Geological	Research & Development Laboraties	Engineering	Maintenance & Repairs
Fuelling & Bunkering	Docking	Goods & Services (Pipes, Equipment, Chemicals, etc)	Chartering Services	Spares & Warehouses
Legal & Compliance	Accounting & Auditing	Environmental Compliance	Transport & Logistics	Banking & Financing
Accommodation	Catering	Security & Safety	Cleaning	Insurance

